**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 September 2021**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED – “FRC379”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 27 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC379

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 7.075% (3 Month JIBAR as at 27 Sept 2021 of 3.675% plus 340bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 September 2023

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 23 March, 23 June, 23 September, 23 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 27 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 27 September 2021

**First Interest Payment Date** 23 December 2021

**ISIN No.** ZAG000180142

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC379%20PricingSupplement2709A.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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